

LEWIS
ANDROCA
LLP

LAWYERS

E-Filed on April 4, 2007

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Affects:
☒ All Debtors
☒ USA Commercial Mortgage Company
☒ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☒ USA Capital First Trust Deed Fund, LLC
☒ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle Presiding

**NOTICE OF FILING: ESTATE
ADMINISTRATION AND
LIQUIDATING TRUST AGREEMENT
AND DECLARATION OF TRUST BY
AND AMONG USA COMMERCIAL
MORTGAGE COMPANY, DEBTOR
AND GEOFFREY L. BERMAN, AS
LIQUIDATING TRUSTEE**

The USACM Liquidating Trust (the "USACM Trust") hereby files the Estate
Administration and Liquidating Trust Agreement and Declaration of Trust By and Among

LEWIS
AND
ROCA
LLP
LAWYERS

1 USA Commercial Mortgage Company, Debtor and Geoffrey L. Berman, as Liquidating
2 Trustee, attached as Exhibit 1.

3 Dated April 4, 2007.

4 **LEWIS AND ROCA LLP**

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6 By /s/ RC (#006593)

7 Susan M. Freeman, AZ 4199 (pro hac vice)

8 Rob Charles, NV 6593

9 *Attorneys for USACM Liquidating Trust*
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